



Welcome the stranger.
Protect the refugee.

Transferring Gifts of Securities

1. For securities held by a brokerage firm, instruct your broker to make an electronic transfer to:
Broker Name: Fidelity Brokerage Services LLC
Account Number: Z85-252727
DTC#: 0226
2. After you have directed your broker to make the transfer, please contact HIAS via e-mail at development@hias.org or by phone at 212-967-4100 and follow the prompts to reach the Development Department.
Please note, your name may not accompany the electronic transfer so it is important to notify us once the transfer is complete so we can track your gift, assure that you receive accurate valuation information, and credit the gift to you.
3. Email this information to development@hias.org or mail it to HIAS Attention: Development, 1300 Spring Street, Suite 500, Silver Spring, MD 20910

Name _____

Address _____

City/State/Zip _____

Phone _____

Type of Stock _____ Number of Shares _____

Broker Name & Phone _____

Approximate Stock Value \$ _____

Approximate Transfer Date: _____

